# **CHAPTER III - CUSTOMER HOME PAGE**

## **1. Introduction**

Each customer has a personal page (see Figure 3.1), that is accessible through username and password. The personal page shows basic information (such as name, surname, type and state of the membership, etc.) and makes it possible to:

- Change Password;
- Ask for a new quotation;
- Make reservations to classes and see the list of all the active reservations;
- See special offers.

B PAGINA UTENTI					
PAGINA	PERS	ONALE	martedì 29 novembre 2016		
ID UTENTE	1				
NOME	Carlotta		LOGOLIT - EXIT		
COGNOME	Abelli		Cambio Password		
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SCADENZA		01/09/2016			
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L'abboname II certificato II tuo abbon Per essere ri	ento è scad medico è s amento è s abilitato cl	uto. caduto. stato bloccato, perciò no niedi informazioni alla re	on puoi effettuare prenotazioni. eception.		

Fig. 3.1. The customers' personal page

Obviously this form is opened if the login was successful. In this case, the following code is executed just before opening the personal page of the customer:

```
[... Other code here ...]
WhereCon = "Username = " ' A filtering condition used in the FindFirs statement
```

WhereCon = WhererCon & """ & Me.TxtUserName & """

WhereCon = WhereCon & " AND Password = "" & Me.TxtPassword & """

Rs.FindFirst WhereCon 'FindFirst looks for (and returns) the first record that complies to WhereCon

[...]

ID = Rs![ID] ' Saves the ID of the user

[...]

DoCmd.OpenForm FormCustomer, , , , , , , ID

As it can be seen, the last statement is used to open the FormCustomer (i.e., the personal page) and, to this aim,

the ID of the user is passed as the Open Arg.

This value is read when the form is open (i.e., on the **On Load Event** of the form) and it is used to display only the personal information of the customer that has logged in.

The code performing these actions is shown below.

```
Private Sub Form_Load()
Dim Rs As DAO.Recordset
Dim Db As Database
Dim Message As String ' A message that will be displayed on the screen
Dim MExpDate As Date ' The Expiration date of the membership
Dim DayDiff As Integer ' Number of days to the expiration
    IDUser = Me.OpenArgs ' The Open Arg is read and assigned to the IDUser global variable
 'Now we seek the information that have to be displayed on the screen
  Set Db = CurrentDb
  Set Rs = Db.OpenRecordset("UTENTI", dbOpenSnapshot, dbReadOnly)
  Rs.FindFirst "[ID]=" & IdUser
 Data are used to fill Text Boxes (TxtXXX) located on the current Form
  Me.TxtName = Rs!Name
  Me.TxtSurname = Rs!Surname
  Me.TxtIDCustomer = Rs![ID]
' A DLookup is used to take the name of the membership card of the customer
  Message = DLookup("Name", "MEMBERSHIP", "[ID] = " & Rs![ID Membership)
' If the user has access to the wellness area an additional message is appended to the Message String
  If Rs![Wellness Centre] = True Then Message = Message & ", wellness center is included"
  Me.TxtMembership = Messagge
  MExpDate = Expiration(Rs![Start Date], Rs![ID_Duration]) 'Custom function to compute the expiring date
  Me.TxtExpiration = MExpDate
  Me.TxtExpiration.ForeColor = vbBlack ' If everything is ok, the expiration date is written in black
' If the expiring date is approaching (i.e., less than 15 days) ....
  If DateDiff("d", Date(), MExpDate) < 15 Then Me.TxtExpiration.ForeColor = vbRed
 Expiration date is written in red and the message is modified
  Messagge = ""
  DayDiff = DateDiff("d", Date(),MExpDate)
  If DayDiff <= 0 Then
```

```
Message = "Please renew the membership. Validity's over."
  Else
    Message= "Membership is valid, there are " & DayDiff & " days remaining"
  End If
  If Rs!Blocked = 1 OR DayDiff < 0 Then CmdReservations.Enabled = False
  Else CmdReservations.Enabled = True
  End If
 'Check validity of the medical certificate
  DayDiff = DateDiff("d", Date(), Rs![Certificate Expiring Date])
  If DayDiff <= 0 Then
    Message = Message & vbNewLine & "Med. Certificate is not valid." vbnewline write in a new line
  Else
    Messagge = Message& vbNewLine & "Med. Certificate is Ok, there are " & DayDiff & "days remaining"
  End If
  If Rs!Blocked = 1 Then Message = Message & vbNewLine & "You have been blocked, go to the help desk"
  Me.TxtCommunication = Message
End Sub
```

As it can be seen, a recordset is used to get all the relevant data of the user that has logged in; these data are displayed in specific Text Boxes located on the form. In this regard, it is interesting to note that, to show the name of the membership behold by the customer the following Dlookup is used:

Message = DLookup("Name", "MEMBERSHIP", "[ID] = " & Rs![ID\_Membership)

Specifically, the name of the membership is searched in the MEMBERSHIP table; the interesting thing is that the filtering condition is obtained using the value of the ID Membership field of the Rs recordset.

Some additional tasks are also accomplished, depending on the state of validity of both the membership and of the medical certificate. Specifically, <u>the message written in the TxtCommunications Text Box depends on the state of validity of both the membership card and of the medical certificate</u>. For example if the membership has expired the following message is shown: "Please renew the membership. Validity's over".

In this case also the button that allows the user to make new reservation is disabled. Also note that, to evaluate the validity of the membership a public (custom made) function is used.

Its code is shown below:

Public Function Expiration(D As Date, IDD As Integer) As Date Dim Months As Integer Dim MySQL As String Dim Db As Database Dim Rs As DAO.Recordset MySQL = "SELECT Duration FROM DURATIONS WHERE ID = " & IDD Set Db = CurrentDb Set Rs = Db.OpenRecordset(MySQL) 'In this case a DlookUp could have been used, too Months= Rs.Fields(0) Rs.Close Set Db = Nothing Set Rs = Nothing Expiration = DateAdd("m", Months, D) End Function

# 2. Time Schedule, Membership renewals and Offers

At the bottom of the form there are three buttons (Time Schedule, Membership Renewal and See Offers). The first one open a pivot query showing the time schedule of all courses. The second one makes it possible to ask for a quotation for a renewal of the membership. The third one shows all the offers received by the customer.

# 2.1 Membership Renewal - Operating on a form that is not the current one

This button <u>opens the QUOTATIONS form</u> that we have already described in Chapter 2. However, since in this case the user is already registered on the system, some fields of the form are automatically filled.

This is shown in the code posted below. Please note that, <u>since modifications have to be made on another form</u> (i.e., not on the current one), it is not possible to identify the objects (in this case text boxes) using something like Me.TxtXXX.Value. Instead, it is necessary to identify the form using the following syntax:

#### Forms![FormName].ObjectName

Where <u>Forms is the collection of all forms that are currently</u> opened (i.e., the form must be opened before it can be modified) and Form Name is the name of the form that one wants to modify.

Also note that, in this case, the QUOTATIONS form is opened in addition modality (i.e., acFormAdd) using the customer's ID as OpenArg:

DoCmd.OpenForm "QUOTATIONS", , , , acFormAdd, , IdUser

This makes it possible to verify if the customer has the right to get an extra discount rate due to an anticipated renewal.

Private Sub BtnRenewal\_Click()
' This Subroutine pre-compiles the Text Box of the QUOTATIONS Form
DoCmd.OpenForm "QUOTATIONS", , , , acFormAdd, , IdUser
Forms![QUOTATIONS].TxtName = Nz(DLookup("Name", "CUSTOMERS", "ID = " & IdUser), " ")
Forms![QUOTATIONS].TxtSurname = Nz(DLookup("Surname", "CUSTOMERS", "ID = " & IdUser), " ")
Forms![QUOTATIONS].TxtEmail = Nz(DLookup("Email", "CUSTOMERS", "ID = " & IdUser), " ")
Forms![QUOTATIONS].TxtDateOfBirth = Nz(DLookup("[Date Of Birth]", "Users", "ID = " & IdUser), " ")
End Sub

For the sake of completeness, we also show the code executed when the QUOTATION form is open and that is

triggered by the on click event of the Save button placed on that form.

```
Option Compare Database
Option Explicit
' Variables that have a visibility limited to the form
Private LoggedUser As Integer
Private Renewal As Boolean
Private Sub QuotationForm Load()
  If Not IsNull(Me.OpenArgs) Then ' If the form is opened by a non-registered user the OpenArg is null
    LoggedUser = Me.OpenArgs
    Me.TxtCustomerID = Me.OpenArgs
    Renewal= True
  End If
End Sub
Private Sub CmdPreventivi_Click()
'The other part of the code is shown in Section 2.2. of Chapter 2
[...]
 If Renewal Then ' Advance is true if the user has already a membership card
    AdDis = 0
    MySQL = "SELECT DURATIONS.Duration, CUSTOMERS.[Starting Date] FROM "
    MySQL = MySQL & " DURATIONS INNER JOIN CUSTOMERS ON DURATIONS.ID = CUSTOMERS.ID Duration"
    MySQL = MySQL & "WHERE CUSTOMERS.ID = " & LoggedUser
    Set Rs = Db.OpenRecordset(MySQL)
    ' We compute the expiration date taking the sum of the starting date and of the duration
    Expiration = DateAdd("m", Nz(Rs.Fields(0), 0), Nz(Rs.Fields(1), Date))
    Advance = DateDiff("m", Date(), Expiration) ' Months to the expiration date i.e., renewal advance
    Rs.Close
    'We Compute the extra discount rate
    Set Rs = Db.OpenRecordset("SELECT Condition, Discount FROM DISCOUNTS")
    Rs.Move (3) ' Records 4 to 6 define different discount rates, depending on the length of the advance
    If Advance >= Rs.Fields("Condition") Then
      AdDis = Rs.Fields("Discount")
      Rs.MoveNext
      If Advance >= Rs.Fields("Condition") Then
        ScAnt = Rs.Fields("Discount")
        Rs.MoveNext
        If Advance >= Rs.Fields("Condition") Then
          ScAnt = Rs.Fields("Discount")
          Rs.MoveNext
        End If
      End If
```

```
End If
Discount = Discount + AdDis
End If
[...]
End Sub
```

## 2.2 Show Offers - Opening a Form with a where condition used to filter data

<u>This button opens a form showing all the offers made to the customer</u>. The form is dynamically linked to the OFFERS table. So, using a simple statement such as <u>Docmd.OpenForm "OFFERS"</u> would be wrong. In this case, in fact, the user would get read and write access to all the offers generated for all the customers of the Sport Centre. To avoid this behavior, <u>the form is opened in "read-only" mode and a filter is used to limit the visibility to the records</u> containing the offers for the user that has logged in. Specifically, the following statement is used:

#### DoCmd.OpenForm "OFFERS", , , WhereCond, acFormReadOnly

Also note that **WhereCond** is a string containing a filtering condition and **acFormReadOnly** specify that the access grant to the user is of "read only" type.

```
Private Sub CmdOffers_Click()
Dim WhereCond As String
 'Only the offers (of the customer logged in) that are still valid are show
 WhereCond = "UserID = " & LoggedUser & " AND [Expiration Date] >= "
 WhereCond = WhereCond & Format(Date, "\#mm\/dd\/yyyy\#") '#" & Date & "#"
 DoCmd.OpenForm "OFFERS", , , WhereCond, acFormReadOnly
End Sub
Private Sub Form Load()
On Error GoTo Err
DoCmd.GoToRecord , , acLast 'The last records is shown
Err:
  If Err.Number <> 0 Then ' In case of error code execution is not abruptly stopped, but a message is displayed
MsgBox ("You do not have any valid offer")
    DoCmd.Close acForm, "OFFERS"
  End If
End Sub
```

Note that the **GotoRecord** methods of the **DoCmd** Object is used to show, the last one of the valid offers. This is made with the following instruction:

DoCmd.GoToRecord , , acLast

where: acLast specifies that the last record must be shown, at first.

Clearly in case of multiple offers (that are still valid) the user is free to navigate among them.

It is also important to note that <u>the **On Error Goto** condition is essential because, due to the filtering condition,</u> <u>a customer may not have any valid offer. In this case the GoToRecord method would rise an error</u> (since no records have been found). So, to avoid a crash of the program <u>the code is diverted to the part written below the</u> <u>Err string; this part is used to "manage the error" displaying a "gentle" error message on the screen</u>. We also recall that the part of the code placed below the Err string is always executed, even if an error has not occurred. So, not to display the error message, <u>an If ... Then condition, based on the Err.Number value is used</u>. This is shown below:

[]
Err:
If Err.Number <> 0 Then 'In case of error code execution is not abruptly stopped, but a message is displayed
MsgBox ("You do not have any valid offer")
DoCmd.Close acForm, "OFFERS"
End If
[]

The code works because, <u>anytime an error occurs</u>, the Number property of the Err object takes a value equal to the numeric code that codifies the occurred error. In other words, in case of error, the Err.Number is positive, and it is zero otherwise.

# 3. Reservation list (Dettagli Corsi)

At the bottom of the personal page there are some buttons (not shown in Figure 3.1). One of this, namely Reservation list, opens a form showing the list of all the reservations made by the logged customer. This form, shown in Figure 3.2 is one of the most complex of the information system.

📃 I corsi che hai prenotato						
	PRENOTAZIONE	NOME	DATA ISCRIZIONE	DATA DEL CORSO	ORA DEL CORSO	
	26	SPINNING	giovedì 10 dicembre 2015	venerdì 11 dicembre 2015	13:00	
	25	BODY SCULPT	giovedì 10 dicembre 2015	venerdì 11 dicembre 2015	12:00	
😑 I corsi per i quali sei in lista d'attesa						
	E l cors	i per i quali sei i	n lista d'attesa			
		i per i quali sei i corso	n lista d'attesa	DATA DEL CORSO	ORA DEL CORSO	
•	PRENOTAZIONE 30	i per i quali sei i corso ZUMBA	n lista d'attesa DATA ISCRIZIONE giovedî 10 dicembre 2015	DATA DEL CORSO venerdì 11 dicembre 2015	ORA DEL CORSO	
▶ [	PRENOTAZIONE 30	i per i quali sei i corso ZUMBA	n lista d'attesa DATA ISCRIZIONE giovedì 10 dicembre 2015	DATA DEL CORSO venerdì 11 dicembre 2015	ORA DEL CORSO 14:00	
▶ [	PRENOTAZIONE	i per i quali sei i corso ZUMBA	n lista d'attesa DATA ISCRIZIONE giovedî 10 dicembre 2015	DATA DEL CORSO venerdî 11 dicembre 2015	ORA DEL CORSO 14:00	

Fig. 3.2 Reservations' List

As it can be seen, the form shows both the list of the "active reservations" and the list of the "pending reservations". The last one contains the classes that, at the time of the reservation, were already full, and therefore the customer was added to a waiting list.

The user can select a class to delete the reservation or to leave the waiting list. <u>If the user selects an active</u> <u>reservation, the selected class is highlighted in red and the "leave queue" button in disabled. Conversely, if the</u> <u>user selects a pending reservation, the selected class is highlighted in blue and the "Cancel Reservation" button</u> is disabled.

Obviously, using the "New reservation" button, the user can see the list of all the classes (scheduled within the next seven days) that he or she can join, to make a new reservation.

#### 3.1 The Sub Forms - Using conditional formatting and filtering condition

Before proceeding further on, it is important to note that <u>the form is based on two sub forms</u>, <u>both of multi items</u> <u>type called</u>, <u>respectively</u>, <u>Reserved Classes</u> (Corsi Prenotati) and Pending Classes (Corsi in Lista).</u>

In the next part of this Sub-Section we will consider only the Reserved Classes form, since the other one has exactly the same structure and VBA code.

Specifically, the <u>Reserved Classes form is linked to the following query</u>:

SELECT RESERVATIONS.ID AS Reservation, RESERVATIONS.CustomerID, COURSES.Name, \_

RESERVATIONS.[Reservation Date], RESERVATIONS.[Class Date], RESERVATIONS.[Class Time] FROM COURSES INNER JOIN RESERVATIONS ON COURSES.ID = RESERVATIONS.CourseID WHERE RESERVATIONS.[Class Date] >=Date() AND RESERVATIONS.[Reservation State] = 1 ORDER BY RESERVATIONS.[Class Date]

As it can be seen, the <u>query returns all the active reservation of all the classes that are scheduled from now on</u>. Also note that, in the query, the user <u>ID it is not used as a filtering condition</u>. <u>This filter will be executed at run</u> <u>time, when the Reserved Class form will be opened (i.e., when the load event takes place)</u>.

In the preceding sections we have seen that a filtering condition can be defined directly in the OpenForm method of the Docmd object. However, in this case, for the sake of completeness we will use another approach and <u>we will apply a filter to the form using the **Filter** and the **FilterOn** methods of a form object. This is shown below:</u>

Private Sub Form\_Load() Dim Flt As String Dim LoggedUSer As Integer LoggedUser = Me.Openarg Flt = "[ID UTENTE] = " & LoggedUser ' A very simple filtering condition Me.Filter = Flt ' We assign the filter Me.FilterOn = True ' We activate the filter Me.Requery ' We refresh/update the database, so that the effect of the filter is shown on the form End Sub

the last instruction **Me.Requery** is used to update the form, so that only the filtered records will be displayed As we have anticipated above, we also want to highlight, in red, the record (i.e., the reservation) selected by the user. To this aim we will take advantage of a **Conditional Formatting Rule**.

More precisely, we must create a conditional formatting rule similar to the one that is graphically shown in Figure 3.3; briefly this rule says that <u>if a "Reservation" field has the same value of the ID of the field selected by the user, then it must be colored in red.</u>

PRENOTAZIONE	NOME DATA ISCRIZIONE DATA DEL CO					
	Nuova regola di formattazione					
Prenotazione N	Selezionare un tipo di regola:					
	maschera Controlla i valori nel record corrente o utilizza un'espressione					
	Modificare la descrizione della regola:					
	Formatta solo le celle in cui:         Il valore del campo è          uguale a         ID PRENOTAZIONE					
	Anteprima: Nessun formato impostato G C S Ar (					

#### Fig. 3.3 Conditional Formatting

Is needless to say that the condition of Figure 3.3 is static; conversely, we need a dynamic rule, since the comparison value must be changed any time the user modifies his or her selection. To this aim we need to add some lines of code that must be triggered by the <u>OnCurrent Event</u>, an event that occurs any time something changes on the form. The full code is shown below.

Private Sub Form\_Current()
Dim Frm As FormatCondition
Dim ID As Integer
On Error Resume Next ' If there are no booked classes the condition ID = Reservation would rise an error
ID = Reservation ' The Value of the Reservation field is assigned to the ID variable
' We delete ALL the previous conditional formatting rules and we add a new one
If Me.Reservation.FormatConditions.Count > 0 Then Me.Reservation.FormatConditions(0).Delete
Set Frm = Me.Reservation.FormatConditions.Add(acFieldValue, acEqual, ID)
' Now a conditional formatting rules, based on the ID value exists.
' We only need to say what must happen anytime the rule is triggered
If Me.Reservation.FormatConditions.Count > 0 Then
Me.Reservation.FormatConditions(0).ForeColor = vbRed ' Text in red
Me.Prenotazione.FormatConditions(0).Enabled = True ' Rule is activated
End If
End Sub

The functioning of the Subroutine is explained below:

- Since the form is a multi-item form, Reservation takes the value contained in the Reservation Text box of the record selected by the customer;
- This value is assigned to the ID integer variable;
- In case the field Reservation already had a conditional rule, we delete it with the following statement:
   If Me.Reservation.FormatConditions.Count > 0 Then Me.Reservation.FormatConditions(0).Delete
   Where:

## Count returns the number of rules of the FormatConditions collections

#### FormatConditions(0).Delete erases the first and, in this case, the only existing rule

• We assign to the FormatCondition property (of the Reservation field of the Form) a new format condition. This is made with the following statement:

Set Frm = Me.Reservation.FormatConditions.Add(acFieldValue, acEqual, ID)

Where:

Add(acFiedlValue, acEqual, ID) is used to define the rule

the rule is based on the value of the field (i.e., acFieldValue)

this value must be equal to ID (i.e., acEqual, ID)

• We define the behavior of the rule and we activate it, with the following statements:

Me. Reservation.FormatConditions(0).ForeColor = vbRed 'Text in red

Me.Prenotazione.FormatConditions(0).Enabled = True ' Rule is activated

## 3.2 The Main Form - Using the recordset cloning technique

As we mentioned above, <u>both Reserved Classes and Pending Classes are included as sub forms (respectively,</u> <u>Sub1 and Sub2) of the main form Reservations List.</u>

This is shown, in design view, in figure 3.4.

🖽 Dettagli Corsi								
······································	15'''16'''17'''							
✓ Corpo								
- · · · · · · · · · · · · · · · · · · ·	''' 15''' 16''' 17							
Tintestazione maschera	✓ Intestazione maschera							
2 - Corsi che hai prenotato Finestra delle proprietà Tipo di selezione: Sottomaschera/sotto	Finestra delle proprietà Tipo di selezione: Sottomaschera/sottoreport							
PRENOTAZIONE NOME D Sub1								
3 Formato Dati Evento Altro	Tutte							
Prenotazione NOME DATA IS Oggetto origine	Corsi Prenotati							
4 Collega campi master								
Collega campi secondari	c)							
5 Printa su scienta vuoto	Sì							
- Bloccato	No							
6 Fintestazione maschera								
7 Corsi per i quali sei in lista α aιιesa								
PRENOTAZIONE     CORSO     DATA ISCRIZIONE	DATA DEL CORSO							
- Corpo								

Fig. 3.4 The main form in design view

As it can be seen (the properties window is relative to the first sub form), <u>the first sub form is linked to the</u> <u>Reserved Classed form and, similarly, the second sub form is linked to the Pending Classes form.</u>

This is just the standard and easiest part of this form. The real novelty is the fact that, <u>to manipulate both sub</u> <u>forms</u>, two recordsets RsSub1 and RsSub2 will be used to clone<sup>1</sup>, the Reserved Classes and the Pending Classes <u>forms</u>, respectively.

For the sake of clarity, we recall that, <u>anytime a form is linked with a table or with a saved query</u> (either in a mono directional (Snapshot) or bidirectional (Dynaset) way), <u>behind the scenes Access creates a hidden</u> recordset used to manage the connection between the form and the table or the query to which the form is <u>linked to</u>. The important thing is that <u>it is possible to assign</u>, using the recordset.clone method, this hidden recordset to an explicit one; this procedure makes it possible to perform checks and dynamic changes.

<sup>&</sup>lt;sup>1</sup> See Chapter II for some insights on the cloning method

The following code, triggered by the on load event of the form, explains how this technique can be effectively used.

**Option Compare Database** 

Private RsSub1 As DAO.Recordset, RsSub2 As DAO.Recordset ' Recordsets with form visibility Private Sub Form\_Load()

'Two clones are created.

Set Rs1 = Forms![Reservations List]![Sub1].Form.RecordsetClone ' The path to the sub form Set Rs2 = Forms![Reservations List]![Sub2].Form.RecordsetClone ' Both "considered" as Forms

'Both the buttons to cancel a reservation are disabled; to be re-enabled the user must select a class Me.CmdCancReservation.Enabled = False

Me.CmdCancQueue.Enabled = False

Conditional formatting is enabled in both sub-forms

Forms![Reservations List]![Sub1].Form!Reservation.FormatConditions(0).Enabled = True Forms![Reservations List]![Sub2].Form!Reservation.FormatConditions(0).Enabled = True End Sub

Note that:

- The recordsets are declared as <u>private variables with a visibility limited to this form</u>. This is because they
  will be used in many parts of the code. In technical language we say that <u>these objects have a visibility</u>
  <u>limited to the form in which they reside</u>.
- <u>To create the clones we do not need to use a Data Base variable</u> (i.e., Set Db = CurrentDb), because <u>the</u> <u>original (hidden) recordsets have been automatically created (by Access at the opening of the form) and</u> <u>so we can just point to them</u> with the following instruction\_

Set Rs1 = Forms![Reservations List]![Sub1].Form.RecordsetClone

It is worth making a brief comment about the expression: Forms![Reservations List]![Sub1]

Here:

- Forms is the collection of all the opened forms;
- <u>Reservation List is the name of the form (of the collection) to which we want to refer (i.e., the</u> <u>current form);</u>
- o [Sub1] is the sub form owned (as denoted by the exclamation mark !) by the main form.
- So, up to here we have identified the object and the sub-form that we want to use. Actually, we could have simplified the code using the expression Me.Sub1 rather than Forms![Reservations List].
- Now that we have identified the object that we are interested in, we must specify how we want to use this object. This is made with the second part of the instruction:

.Form.RecordsetClone

This part it's quite odd. <u>Why do we need to re-write the term Form</u>? The reason is simple; <u>we have to</u> <u>specify the type of object that we are using</u>:

- Sub1 is a form and so, to get access to all its properties and methods, we need to explicit that it is a form;
- Only after doing that, we can, finally, use the RecorsetClone method to set our "explicit" recordset RsSub1.

Now that we have a clone, we can take advantage of all the features of the Reserved Class form. This is shown in the <u>following code</u>, triggered by the On Enter event, that is executed anytime the users place the mouse's <u>cursor inside a sub-form</u>.

Private Sub Sub1\_Enter()
' The On Enter event is activated when the user places the mouse's cursor inside a sub form
 If RsSub1.RecordCount > 0 Then ' We use the clone to see if there are active reservations
 Me. CmdCancReservation.Enabled = True
 Me.CmdCancQueue.Enabled = False
 Forms![Reservations List]![Sub1].Form!Reservation.FormatConditions(0).Enabled = True
 Forms![Reservations List]![Sub2].Form!Reservation.FormatConditions(0).Enabled = False
 End If
End Sub
Private Sub Sub2\_Enter()
' Exactly as before, with Sub1 and Sub2 reversed
 If ResSub2.RecordCount > 0 Then
 [...]
 End If

**End Sub** 

As it can be seen the <u>recordset clone RsSub1 is used to count the number of active reservations</u>. If there are some active reservations and the user click on one of them, the button that allows deleting a reservation is enabled, whereas the one used to leave the queue is disabled. Similarly, the conditional formatting is activated only for the Sub1 Sub Form and it is de-activated for the Sub2 Sub Form. In this way, the selected active class becomes red and, conversely, all the pending classes are in black.

When a class is selected the cancel button is enabled and the reservation can be cancelled. For the sake of brevity, only the code relative to the CmdCancReservation button is shown; the other one is almost the same.

```
Private Sub CmdCancReservation Click()
  Call Delete
  If RsSub1.RecordCount = 0 Then Me.CmdCancReservation.Enabled = False
End Sub
Public Sub Delete()
Dim Res As VbMsgBoxResult
Dim ResID As Integer
Dim MySQL As String
  On Error Resume Next
  ' We take the ID of the reservation that has to be deleted
  ResID = Forms![Reservations List]![Sub1].Form![Reservation]
  If Me.ActiveControl.Name = "CmdCancQueue" Then
       ResID = Forms![Reservations List]![Sub2].Form![Reservation]
 End If
' A Confirmation message is displayed on the screen
  Res = MsgBox("You selected Reservation N° " & ResID & vbNewLine & "Do you confirm erasing?", _
                                                                                vbYesNo, "Erase")
' If the user clicks on yes a delete query is executed
 If Res = vbYes Then
    MySQL = "DELETE * FROM RESERVATION WHERE ID = " & ResID
    DoCmd.SetWarnings False
    DoCmd.RunSQL MySQL
    DoCmd.SetWarnings True
    Forms![Reservations List]![Sub1].Form.Requery ' Records displayed on the form are updated
    Forms![Reservations List]![Sub2].Form.Requery
  End If
End Sub
```

As it can be seen, <u>the CmdCancReservation\_Click is based on the Delete subroutine that works for the CmdCancQue\_Click, too</u>. After the reservation has been canceled, <u>the cloned recordset is used to count the remaining reservations</u>. If there are no more reservations, the cancel button is disabled.

Concerning the Delete subroutine, we note that, at first ResID takes the value of the selected reservation:

ResID = Forms![Reservations List]![Sub1].Form![Reservation]

However, if the user had selected a pending reservation this assignment would raise an error. This is avoided thanks to the use of the On Error Resume Next code that pushes the execution to the next line. Here an If...Then condition is used to see if the user clicked on the Leave Queue button and, if so, ResID takes the value of the selected pending reservation. Please note that, in this case the following statement is used:

If Me.ActiveControl.Name = "CmdCancQuee" Then

In other words we are checking that the user has clicked on the Leave Queue button.

Anyhow, after the user clicks one of the two button a confirmation button is displayed on the screen. This is made with the following assignment.

Res = MsgBox("You ... " & ResID & vbNewLine & "Do you ...?", vbYesNo, "Erase")

This assignment could seem odd,: why should assign a Message Box to a variable? However, there it is nothing strange in it: <u>Res if a variable of type VbMsgBoxResult</u>, i.e., a variable that stores the action performed by the <u>user on the message box. In this case, since we have specified with the second input parameter (i.e., vbYesNo)</u> that the message box must have both a Yes and a No buttons, Res will get a vbYes value if the user clicks on the <u>yes button and</u>, it will get a vbNo value, otherwise

Lastly a delete query is executed using the RunSQL method of the Docmd object.

We conclude this section by noting that, once the form is closed, both recordsets are closed and killed to free up memory. This is shown below.

Private Sub Form\_Close() On Error Resume Next RsSub1.Close RsSub2.Close Set RsSub1 = Nothing Set RsSub1 = Nothing End Sub

# 4. Making a new Reservation - Available Classes (Corsi Prenotabili)

Clicking on New Reservations the form Bookable Classes is displayed; as shown by Figure 3.5 this form shows all the classes (scheduled within the next seven days) that can be booked by a customer.

🖻 Corsi Prenotabili 🗕 🗖								
😑 I corsi che puoi prenotare								
NOME	DATA	ORA DEL CORSO	POSTI	CODA				
PUMP	lunedì 14 dicembre 2015	12:00	2	0	Prenota			
SPINNING	lunedî 14 dicembre 2015	13:00	2	0	Prenota			
TOTAL BODY	lunedî 14 dicembre 2015	13:00	3	0	Prenota			
GAG	lunedì 14 dicembre 2015	14:00	2	0	Prenota			
GAG	martedî 15 dicembre 2015	12:00	2	0	Prenota			
SELEZIONA TIPOLOGIA E GIORNO								
Giorno	Qualsiasi 💌	Filtra Corsi						

Fig. 3.5 Bookable Classes

This form is linked to the saved query Time-Tables With Dates, that has been already described in Section 4 of Chapter I. Briefly we recall that, this query, collects data from COURSES and TIME TABLES and, using a set of user defined VBA functions (highlighted in red) also computes the date of a class, the number of vacancies and the number of people that made a reservation.

## SELECT COURSES.\*, [TIME TABLE].\*, \_

CIDate([TIME TABLE].Day) AS Date,\_

FrPlaces([TIME TABLE].ID\_Course, [TIME TABLE].Day, [TIME TABLE].[Start Time]) AS [Free Places],\_

TotReg([TIME TABLE].ID\_Course, [TIME TABLE].Day, [TIME TABLE].[Start Time]) AS [People In],\_

InQueue([TIME TABLE].ID\_Course, [TIME TABLE].Day, [TIME TABLE].[Start Time]) AS [People Waiting],\_

FROM COURSES INNER JOIN [TIME TABLE] ON COURSES.ID = [TIME TABLE].ID\_Course

## 4.1 Filtering and Sorting Data on Form Open

Since the query does not contain a WHERE condition, it returns all the classes that will take place within the next seven days<sup>2</sup>. However, the logged customer may not be allowed to join all classes, as classes that can be attended depend on the type of his membership card. Thus, we will execute this filter at the opening of the form:

<sup>&</sup>lt;sup>2</sup> The fact that classes are limited to the next seven days is due to the fact that TIME TABLE contains a weekly schedule

Dim FilterT As String ' The Timing filtering condition, hold in a variable with local visibility Private Sub Form\_Load() Dim Db As Database Dim Rs As DAO.Recordset Dim Ts As Date, Te As Date Dim Earth As Boolean, Aqua As Boolean, Swim As Boolean Dim FilterCT As String, Sorting As String, MySQL As String ' The filter (course and time), SQL and sorting criteria **Dim RN As Integer** Dim NewValList As String ' The list of times, course types etc. used to populate the filtering combo boxes **On Error Resume Next** 'We need to understand which classes can be joined by a customer Set Db = CurrentDb MySQL = "SELECT CUSTOMERS.ID, [TIME WINDOWS].[Start Time], [TIME WINDOWS].[Ending Time], MEMBERSHIPS.[Earth Course], MEMBERSHIP.[Swimming Courses], MEMBERSHIP.[Water Courses]" MySQL = MySQL & " FROM MEMBERSHIP INNER JOIN ([TIME WINDOWS] INNER JOIN CUSTOMERS ON [TIME WINDOWS].ID = CUSTOMERS.[ID Time Window]) ON MEMBERSHIPS.ID = CUSTOMERS.[MembershipID]" MySQL = MySQL & "WHERE CUSTOMER.ID = " & LoggedUser ' This is a global variable Set Rs = Db.OpenRecordset(MySQL) 'We read the values Ts = Nz(Rs.Fields("[Start Time]"), "07:00:00") Te = Nz(Rs.Fields("[Ending Time]"), "23:00:00")Earth = Nz(Rs.Fields("[Earth Courses]"), False) Aqua = Nz(Rs.Fields("[Water Courses]"), False) Swim = Nz(Rs.Fields("[Swimming Courses]"), False) Rs.Close Set Db = Nothing Set Rs = Nothing 'We create two filters: one for the accessing time, one for courses' typology FilterT = "[Start Time] >= #" & Ts & "# AND [Start Time] < #" & Te & "#" If Acqua Then FilterCT = FilterT & " AND [Category] = " & """ & "Water Courses" & """ NewValList = NewValList & Chr(34) & "Aqua" & Chr(34) & ";" ' Chr(34) = "" End If If Swim Then FilterCT = FilterT & " AND [Category] = " & """ & "Swim Courses" & """ NewValList = NewValList & Chr(34) & "Swim" & Chr(34) & ";" ' Courses to be included in the Combobox End If If Earth Then FilterCT = FilterT & " AND [Category] = " & """ & "Earth Courses" & """ NewValList = NewValList & Chr(34) & "Earth" & Chr(34) & ";" End If Me!CmbType.RowSourceType = "Value List" ' Fields of the Combo Box are taken from a list of values

Me!CmbType.RowSource = NewValList ' We assign the list containing the values If Me. CmbType.ListCount >= 1 Then Me. CmbType.Value = Me. CmbType.ItemData(Me. CmbType.ListCount - 1) ' The last item is shown Me.CmbDay.Value = Me.CmbDay.ItemData(0) ' We show the first value of the list "Every day" Me.Filter = FilterFT ' The filter is assigned Me.FilterOn = True ' The filter is activated ' We also create a sorting condition Sorting = "[Class Date] ASC,[Class Time] ASC, [Name] ASC, [Free Places] DESC" Me.OrderBy = Sorting ' The sorting condition is assigned Me.OrderByOn = True ' The sorting is activated Me.Requery ' The form is updated

#### **End Sub**

It is interesting to note that, at first, a filtering condition that operates only on the access period is generated. This filter is assigned to the variable FilterT, which has a local visibity. This is because this filtering condition is fixed (i.e., it depends on the type of membership owned by the logged user) and cannot be changed by the user at run time. Next a filtering condition operating both on "time" and on "courses" (i.e., FilterTC) is created, by appending to FilterT an additional condition concerning the type of course that can be joined by the customer. This is made with the following three If ... Then conditions:

```
[...]
If Acqua Then
FilterCT = FilterT & " AND [Category] = " & "'" & "Water Courses" & "'"
NewValList = NewValList & Chr(34) & "Aqua" & Chr(34) & ";" ' Chr(34) = " "
End If
If Swim Then
FilterCT = FilterT & " AND [Category] = " & "'" & "Swim Courses" & "'"
NewValList = NewValList & Chr(34) & "Swim" & Chr(34) & ";"
End If
If Earth Then
FilterCT = FilterT & " AND [Category] = " & "'" & "Earth Courses" & "'"
NewValList = NewValList & Chr(34) & "Earth Courses" & "'"
NewValList = NewValList & Chr(34) & "Earth" & Chr(34) & ";"
```

Let us suppose that a customer has only the right to join Aqua courses at lunch time. In this case only the first If condition will be executed and the condition will be something like:

[Start Time] >= #12:30# AND [Start Time] <= #14:30# AND Category = 'Water Courses' Now, what if the customer can join all types of courses at lunch time? In this case all the if conditions are true, but, since every time the FilterCT is overwritten, at the end, the following filtering condition (relative to the last If condition) will be obtained: [Start Time] >= #12:30# AND [Start Time] <= #14:30# AND Category = 'Earth Courses'

So, <u>at first the customer can see only earth courses</u>. What about the other ones? At the bottom of the form there <u>are two commands that make it possible to filter data in terms of courses' category and day</u>. So, if a customer has access to all type of course, at first he will see only the earth courses, but he can easily visualize all the other ones using the Combo Box CmbType to modify the filtering condition.

Clearly, also the values contained in this Combo Box depend on the type of membership owned by the customer. In order to dynamically update the list, the **RowSourceType and the RowSource properties** of the Combo Box are used. The first indicate where data are collected, for instance typing Value List, values are taken form a list of string separated by semicolon (;). The second one defines the List of values to be used.

That is:

Me!CmbType.RowSourceType = "Value List" ' Fields of the Combo Box are taken from a list of values

Me!CmbType.RowSource = NewValList ' We assign the list containing the values

In order to property create the Value List, we assign a value (separated by a semicolon) to the string variable NewValList inside each If...Then condition. For instance, if a customer can access all type of courses, and so all the If conditions are true, at the end, NewValList will be something like: {Earth; Aqua; Swim}.

Concerning the <u>Combo Box with the day</u>, since the list of the day does not depend on the membership owned by the customer, the following value list {every day; Monday; ...; Sunday} has been assigned operating, directly, on the property windows of the CmbDays that can be accessed in Design View.

Lastly, we note that, at the end of the code also a sorting condition is created:

Sorting = "[Class Date] ASC, [Class Time] ASC, [Name] ASC, [Free Places] DESC"

Me.OrderBy = Sorting

Me.OrderByOn = True

In this way classes are ordered in terms of date then of starting time then in alphabetical order and, lastly, in terms of free places.

## 4.2 Filtering and Sorting Data when the form is already opened

Clicking on the Filter button the user can filter data using, as filtering criteria, the values shown in the "Course Type" and in the "Days" Combo Boxes. The code, very similar to the previous one, is reported below, without any additional comments.

Private Sub CmdFilter\_Click() Dim Filt As String, Sort As String Select Case Me.CmbType.Value Case "Earth"

```
Filt = FilterT & " AND [Category] = " & """ & "Earth Courses" & """
Case "Aqua"
Filt = FilterT & " AND [Category] = " & """ & "Water Courses" & """
Case "Swim"
Filt = FilterT & " AND [Category] = " & """ & "Swim Courses" & """
End Select
If Me.CmbDay.Value <> "Any Day" Then
Filt = Filt & " AND [Class Day] = " & """ & Me.CmbDay.Value & """
Me.Filter = Filt
Me.Filter = Filt
Me.FilterOn = True
Sort = "[Class Date] ASC,[Class Time] ASC, [Name] ASC, [Free Places] DESC"
Me.OrderBy = Sort ' The sorting condition is assigned
Me.OrderByOn = True ' The sorting is activated
Me.Requery ' The form is updated
End Sub
```

## 4.3 Make a new reservation

The form allows the user to make a new reservation; to this aim it is sufficient to click on the "Book" button

placed at the immediate right of the selected class. The code, which has nothing new, is shown below.

```
Private Sub CmdBook Click()
Dim ID As Integer, IDBk As Integer, BkType As Integer
Dim Res As VbMsgBoxResult
Dim Condition As String, Messagge As String
Dim SqlAppend As String
  BkType = 1 ' Standard, 0 stands for waiting list
  ID = Nz(DLookup("ID", "COURSES", "Name = " & """ & Me.Name & """)) ' ID of the selected Course
  'We check that the class has not been already booked by the same customer
  Condition= "CourseID = " & ID
  Condition = Condition & " AND CustomerId = " & LoggedUser
  Condition = Condition & "AND [Class Date] = " & Format(Me.Data, "\#mm\/dd\/yyyy\#")
 IDBk = Nz(DLookup("ID", "RESERVATION", Condition)) 'Search, if it exist, the ID of the prenotatin
    If IDPBk <> 0 Then ' If <> 0 it is null i.e., not found
       MsgBox "You already signed in for this course. Reservation n° " & IDBk, vbInformation
       Exit Sub
  End If
'Otherwise
 Messagge = "Do you want to sign in"
  If Me.FreePlaces = 0 Then
       Messagge= Messagge & "but in waiting list"
        BkType = 0
```

End If Messagge = Messagge& "to " & Me.Nam & " held on " & Me.Date & "?" Res = MsgBox(Messagge, vbYesNo, "Booking") If Res = vbYes Then ' In this case an append query is executed to add a record to the RESERVATIONS Table ' At first we define the fields that must be added SqlAppend = "INSERT INTO RESERVATIONS (UserID, CourseID, [Insription Date], [Inscription State], [Class Date], [Class Time])" 'Next the values of the fields are defined SqlAppend = SqlAppend & "VALUES (" & LoggedUser & ", " & ID & ", " & \_ Format(Date, "\#mm\/dd\/yyyy\#")& ", " SqlAppend = SqlAppend & BkType & ", "& Format(Me.Date, "\#mm\/dd\/yyyy\#") & ", #" \_ & Me.Time & "#)" DoCmd.SetWarnings False DoCmd.RunSQL (SqlAppend) DoCmd.SetWarnings True **On Error Resume Next** Me.Requery 'We update everything Forms![Reservation List].Requery Forms! [Reservation List]! [Sub1]. Form. Requery Forms! [Reservation List]! [Sub2]. Form. Requery End If **End Sub** 

## 4.4 Change Password

The form is also equipped with a button that opens a form that allows the user to change its password. The code is very similar to the one used for the log in. The only noticeable difference is due to the fact that, this time, the information concerning Username, Password and user type are not read from text boxes but are passed as multiple openarg parameters. This is shown in the code below.
Private Sub CmdGoChangePW\_Click()
'On click, we open the form that allows the user to change his or her password

Dim OpArg As String

OpArg = LoggedUser & "|" & "Customers"

DoCmd.OpenForm "CHANGE PASSWORD", , , , acFormAdd, , OpArg

**End Sub** 

Private Sub Form\_Load()

' On loading, of the Change Password form, we perform some actions

Dim LInput() As String

Me.TxtUser.SetFocus

Me.CmdChange.Enabled = False ' The change password button is disabled

LInput = Split(Me.OpenArgs, "|") ' Split is used to split the string in two parts, i.e., ID and Customer Identification = LInput(0) ' Variable with visibility limited to the form

```
Table = LInput(1) ' Variable with visibility limited to the form
End Sub
Private Sub CmdChangeOwd_Click()
Dim Rs As DAO.Recordset
Dim Query As String
On Error GoTo ErrorLine
  Query = "SELECT Password FROM " & Table & " WHERE [ID] = " & Identification
  Set Rs = CurrentDb.OpenRecordset(Query)
  If Not Rs Is Nothing Then
    Rs.Edit
    ' A procedure to verify the unicity of the password and to check also its robustness should be advisable
    Rs.Fields(0) = Me.TxtNewPw.Value
    Rs.Update
    Rs.Close
    Set Rs = Nothing
    Me.txtPassword.Value = Me.TxtNewPw.Value
    Me.TxtNewPw.Value = ""
    Me.TxtConfPw.Value = ""
     Me.CmdConf.Enabled = False
    MsgBox ("Password updated")
  Else
    MsgBox "Warning! Password non updated"
  End If
ErrorLine:
  If Err.Number <> 0 Then
     MsgBox "Warning ! The following error was generated:" Err.Number & " " & Err.Description, vbCritical, ""
  End If
```

**End Sub**